

Artisan Partners Global Funds plc

Information Statement on the Integration of Sustainability Risks in the Investment Process and the Consideration of Principal Adverse Impacts of Investment Decisions on Sustainability Factors

Sustainable Finance Transparency

The European Union has introduced a series of legal measures (the primary one being the Sustainable Finance Disclosures Regulation (Regulation (EU) 2019/2088), "SFDR") requiring firms that manage investment funds to provide transparency on how they integrate sustainability considerations into the investment process with respect to the investment funds they manage.

This Information Statement has been prepared for the purpose of meeting the disclosure requirements in Articles 3 and 4 of SFDR, that is, specifically, the disclosure requirements applicable to Artisan Partners Global Funds plc ("**Company**") with regard to the Company's policies on the integration of "sustainability risks" in the investment decision making process and whether and how the Company considers principal adverse impacts of investment decisions on sustainability factors.

It is noted that the regulatory technical standards ("**RTS**") to specify the details of the content, methodologies and presentation of the information to be disclosed under Article 4 of SFDR have been delayed and will not be applicable when the relevant disclosure obligations in SFDR become effective.

It is noted that the European Commission has recommended that from the effective date of SFDR, firms must comply with the specific disclosure obligations in SFDR that are reliant on RTS on the basis of a high-level, principles-based approach.

The Company therefore seeks to comply on a best efforts basis with the relevant disclosure obligations and issue this Information Statement as a means of achieving this objective.

It is expected that this Information Statement will be reviewed and updated once the relevant RTS come into effect, noting in particular, that the RTS are expected to contain details on the content, methodologies and presentation of the information to be disclosed in respect of Article 4 and therefore the Company may determine to take a revised approach.

Integration of Sustainability Risks

Artisan Partners Limited Partnership ("**Investment Manager**") applies a bottom-up, fundamental approach to investing. The consideration of sustainability risks is part of the investment process applicable to the strategy of each fund. In this context a sustainability risk is an environmental, social or governance event or condition that, if it occurs, could cause an actual or potential material negative impact on the value of an investment. The economic interest of the shareholders is the primary consideration of the Investment Manager in determining how to implement each investment strategy.

The Company recognises that sustainability factors are important drivers of business risk and opportunity. In this context sustainability factors are **environmental, social and employee matters, respect for human rights, anti-corruption and anti-bribery matters**. Each of the investment teams of the Investment Manager may consider sustainability factors and sustainability risks in the investment process through research and analysis relating to, among other things, the relevant investment strategy, asset class, sectors and geographies, and investment time horizon. The investment teams may draw on internal expertise and information from third-party data specialists, non-governmental organisations, sell-side research providers and rating agencies, as appropriate.

Sustainability risks are typically considered alongside traditional financial data and risks with the aim of informing investment research and taking a holistic view of an investment and its long-term potential. The process will look different depending on the investment strategy and the Investment Manager does not generally follow a mechanistic approach to determine which sustainability issues might be most material, but

instead assesses those issues on a case-by-case basis. In addition, the integration of sustainability risks will not necessarily result in a restriction of the investment universe according to sustainability criteria.

The Investment Manager retains discretion in relation to the integration of sustainability risks and can customise by strategy and fund.

The Investment Manager's Responsible Investing Policy, which describes how the Investment Manager integrates sustainability risks into its investment process, is available at www.apgfunds-docs.com.

Information Regarding the Consideration of Principal Adverse Impacts of Investment Decisions on Sustainability Factors

The Company will not disclose the principal adverse impacts of investment decisions on sustainability factors at this time, primarily as the RTS that will set out the content, methodology and information required in the statement remain in draft form. The Company intends to further consider its approach to principal adverse impacts of investment decisions on sustainability factors once the RTS are in final form.